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If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

**Haitong CSI300 Index ETF  
 (“Sub-Fund”)**

*(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

**RMB Counter Stock Code: 82811  
HKD Counter Stock Code: 02811**

**Announcement –  
Amendments to Prospectus and Product Key Facts Statement**

*Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund.*

Dear Unitholders

We are writing to inform you that with effect from 6 November 2017, the prospectus of the Trust and the Sub-Fund dated December 2014 (as amended by the addenda dated 2 January 2015, 11 March 2015, 30 April 2015, 30 December 2015, 23 May 2016, 3 October 2016, 5 April 2017 and 28 April 2017) (the “**Prospectus**”) has been amended by way of a ninth addendum dated 6 November 2017 (the “**Ninth Addendum**”) to reflect the amendments set out below. An updated product key facts statement dated November 2017 (the “**Updated KFS**”) has also been issued on the same date.

**1 Termination of Optiver Trading Hong Kong Limited and UBS Securities Hong Kong Limited as a Market Maker**

The Ninth Addendum provides amendments made relating to termination of the appointment of Optiver Trading Hong Kong Limited and UBS Securities Hong Kong Limited as market makers of the Sub-Fund.

## **2 Updates on information relating to the Underlying Index**

The Ninth Addendum and the Updated KFS provide the latest information relating to the Underlying Index (i.e. the top 10 largest Index Securities of the Underlying Index by weighting and total free-float index market capitalisation) as at 20 October 2017.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call the Manager's enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Hard copies of the Ninth Addendum, together with the Prospectus will be available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the Ninth Addendum, together with the Prospectus will be available on the Sub-Fund's website ([www.haitongetf.com.hk](http://www.haitongetf.com.hk)) and the SEHK's website ([www.hkexnews.hk](http://www.hkexnews.hk)) on 6 November 2017. The Sub-Fund's website has not been reviewed or authorized by the SFC.

**Hai Tong Asset Management (HK) Limited  
as Manager of Haitong CSI300 Index ETF**

**6 November 2017**